

**CAMEO COMMUNICATIONS, INC.****Balance Sheet****Periods:as of 2008/09/30**

(In Thousands of New Taiwan Dollars,Except Par Value)

	<u>AMOUNT</u>	<u>%</u>
<u>Assets</u>		
Current assets		
Cash and cash equivalents	1,063,924	11.5
Notes & account receivable, 3rd party	1,136,439	12.3
Receivable from related parties	2,560,040	27.7
Other financial assets-current	321,730	3.5
Inventories,net	1,472,995	16.0
Non-current assets Held for sale	221,800	2.4
Prepaid expenses and other current assets	207,185	2.2
Total current assets	<u>6,984,113</u>	<u>75.7</u>
Investments accounted for using equity method	1,748,976	19.0
Financial assets at cost-noncurrent	18,209	0.2
Other financial assets	7,433	0.1
	<u>1,774,618</u>	<u>19.2</u>
Property, plant and equipment, at cost		
Land	60,183	0.7
Building and leasehold improvements	60,692	0.7
Machinery and equipment	261,092	2.8
Furniture and fixtures, Transportation, others	120,389	1.3
Prepayment for construction and equipment	-	0.0
Less: accumulated depreciation	(298,858)	-3.2
Net property, plant and equipment	<u>203,498</u>	<u>2.2</u>
Intangible assets	<u>225,369</u>	<u>2.3</u>
Other assets	<u>40,489</u>	<u>0.5</u>
Total Assets	<u><u>9,228,087</u></u>	<u><u>100.0</u></u>

	AMOUNT	%
<u>Liabilities and Stockholders' Equity</u>		
Current liabilities:		
Short-term loans	469,098	5.1
Notes & accounts payable, 3rd party	1,291,661	14.0
Payables to related parties	3,102,472	33.6
Accrued expenses and other current lia.	262,510	2.8
Total current liabilities	<u>5,125,741</u>	<u>55.5</u>
Long-term liabilities:		
financial liabilities at fair value through income statement – noncuri	25,516	0.3
Bonds payable	689,939	7.5
Long-term loans, excluding current installments	-	0.0
Total long-term liabilities:	<u>715,455</u>	<u>7.8</u>
Other liabilities		
Accrued pension cost	-	0.0
Deferred intercompany profits and others	118,389	1.3
Total liabilities	<u>5,959,585</u>	<u>64.6</u>
Stockholders' equity		
Common stock	2,209,063	23.9
Stock dividends to be distributed	-	0.0
Additional paid-in capital in excess of par	402,592	4.4
Other additional paid-in capital	56,484	0.6
Retained earnings	569,342	6.2
Cumulative translation adjustments	121,954	1.3
Unrealized gains on financial instruments	(90,933)	-1.0
Total stockholders' equity	<u>3,268,502</u>	<u>35.4</u>
Commitments and contingent liabilities		
Total liabilities and stockholders' equity	<u><u>9,228,087</u></u>	<u><u>100.0</u></u>

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**CAMEO COMMUNICATIONS, INC.****Income Statement****Periods: Sep. 2008**(In Thousands of New Taiwan Dollars, Except  
Earnings Per Share)

	AMOUNT	%
Net sales	9,379,399	100.0%
Cost of goods sold	8,463,261	90.2
Gross profit	916,138	9.8
Unrealized intercompany profits	(1,182) -	0.01
Realized gross profit	914,956	9.7
Operating expenses:		
Selling expenses	160,220	1.7
Administrative expenses	106,085	1.1
Research and development expenses	357,069	3.8
	623,374	6.6
Operating income	291,582	3.1
Non-operating income and gains:		
Interest income	14,900	0.2
Long-term investment income (net)	71,393	0.7
Gain from price recovery of inventory	-	0.0
Gain on valuation of financial liability	-	0.0
Income on foreign exchanges (net)	-	0.0
Other income	74,820	0.8
	161,113	1.7
Non-operating expenses and loss:		
Interest expense	25,107	0.3
Long-term investment loss	-	0.0
Loss on valuation of financial liability	13,293	0.1
Loss on foreign exchanges (net)	77,321	0.8
Impairment loss	18,600	0.2
Inventory obsolescence	5,200	0.1
Other loss	1,920	0.0
	141,441	1.5
Income before income tax	311,254	3.3
Income tax expense	20,659	0.2
Net income	290,595	3.1
Earnings per share	<b>Before Tax</b>	<b>After Tax</b>
Basic earnings per share	<b>1.41</b>	<b>1.32</b>