

CAMEO COMMUNICATIONS, INC.**Balance Sheet****Periods:as of 2009/03/31**

(In Thousands of New Taiwan Dollars,Except Par Value)

	<u>AMOUNT</u>	<u>%</u>
<u>Assets</u>		
Current assets		
Cash and cash equivalents	1,429,118	19.3
Notes & account receivable, 3rd party	1,123,421	15.2
Receivable from related parties	948,140	12.8
Other financial assets-current	308,834	4.2
Inventories,net	1,064,020	14.4
Prepaid expenses and other current assets	19,071	0.3
Deferred income tax assets-current	147,674	2.0
Total current assets	<u>5,040,278</u>	<u>68.1</u>
Investments accounted for using equity method	1,679,039	22.7
Financial assets at cost-noncurrent	18,209	0.2
Other financial assets	1,066	0.0
	<u>1,698,314</u>	<u>22.9</u>
Property, plant and equipment, at cost		
Land	60,183	0.8
Building and leasehold improvements	60,692	0.8
Machinery and equipment	241,859	3.3
Furniture and fixtures, Transportation, others	120,291	1.6
Prepayment for construction and equipment	-	0.0
Less: accumulated depreciation	(304,700)	-4.1
Net property, plant and equipment	<u>178,325</u>	<u>2.4</u>
Intangible assets	<u>222,623</u>	<u>2.9</u>
Other assets	<u>261,242</u>	<u>3.6</u>
Total Assets	<u><u>7,400,782</u></u>	<u><u>100.0</u></u>

	AMOUNT	%
<u>Liabilities and Stockholders' Equity</u>		
Current liabilities:		
Short-term loans	-	0.0
Notes & accounts payable, 3rd party	1,041,573	14.1
Payables to related parties	1,916,564	25.9
Accrued expenses and other payables	267,158	3.6
Financial liabilities at fair value through income statement – curren	24,208	0.3
Corporate bonds payable – current portion	699,859	9.5
Other current liabilities	6,886	0.1
Total current liabilities	<u>3,956,248</u>	<u>53.5</u>
Long-term liabilities:		
financial liabilities at fair value through income statement – noncuri	-	0.0
Bonds payable	-	0.0
Long-term loans, excluding current installments	-	0.0
Total long-term liabilities:	<u>-</u>	<u>0.0</u>
Other liabilities		
Accrued pension cost	-	0.0
Deferred income tax liabilities and others	129,682	1.8
Total liabilities	<u>4,085,930</u>	<u>55.2</u>
Stockholders' equity		
Common stock	2,209,063	29.8
Stock dividends to be distributed	-	0.0
Additional paid-in capital in excess of par	402,592	5.4
Other additional paid-in capital	80,141	1.1
Retained earnings	547,075	7.4
Cumulative translation adjustments	184,981	2.5
Unrealized gains on financial instruments	(109,000)	-1.5
Total stockholders' equity	<u>3,314,852</u>	<u>44.8</u>
Commitments and contingent liabilities		
Total liabilities and stockholders' equity	<u><u>7,400,782</u></u>	<u><u>100.0</u></u>
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CAMEO COMMUNICATIONS, INC.**Income Statement****Periods: Mar. 2009**(In Thousands of New Taiwan Dollars, Except
Earnings Per Share)

	AMOUNT	%
Net sales	2,250,277	100.0%
Cost of goods sold	2,055,170	91.3
Gross profit	195,107	8.7
Unrealized intercompany profits	878	0.04
Realized gross profit	195,985	8.7
Operating expenses:		
Selling expenses	33,299	1.5
Administrative expenses	48,547	2.2
Research and development expenses	115,380	5.1
	197,226	8.8
Operating income	(1,241)	-0.1
Non-operating income and gains:		
Interest income	2,013	0.1
Long-term investment income (net)	-	-0.1
Gain from price recovery of inventory	-	0.0
Gain on valuation of financial liability	3,845	0.2
Income on foreign exchanges (net)	34,881	1.6
Other income	25,604	1.1
	66,343	2.9
Non-operating expenses and loss:		
Interest expense	5,131	0.2
Long-term investment loss	2,743	0.1
Loss on valuation of financial liability	-	0.0
Loss on foreign exchanges (net)	-	0.0
Impairment loss	-	0.0
Inventory obsolescence	-	0.0
Other loss	1,093	0.0
	8,967	0.4
Income before income tax	56,135	2.5
Income tax expense	13,729	0.6
Net income	42,406	1.9
Earnings per share	Before Tax	After Tax
Basic earnings per share	0.25	0.19