

**CAMEO COMMUNICATIONS, INC.**  
**Consolidated Balance Sheets**  
**Periods:as of 2009/06/30**

(In Thousands of New Taiwan Dollars,Except Par Value)

	AMOUNT	%
<u>Assets</u>		
Current assets		
Cash and cash equivalents	1,638,978	20.6
Notes & account receivable, 3rd party	1,491,117	18.7
Receivable from related parties	1,492,000	18.7
Other financial assets-current	47,315	0.6
Restricted deposit-current	261,364	3.3
Inventories,net	1,038,928	13.0
Prepaid expenses and other current assets	68,430	0.9
Deferred income tax assets-current	89,853	1.1
Total current assets	6,127,985	76.9
Investments accounted for using equity method	-	0.0
Financial assets in available-for-sale - noncurrent	160,803	2.0
Financial assets at cost-noncurrent	18,209	0.2
Other financial assets	1,090	0.0
	180,102	2.3
Property, plant and equipment, at cost		
Land	60,183	0.8
Building and leasehold improvements	645,353	8.1
Machinery and equipment	1,116,542	14.0
Furniture and fixtures, Transportation, others	349,662	4.4
Prepayment for construction and equipment	349	0.0
Less: accumulated depreciation	(1,025,525)	-12.9
Net property, plant and equipment	1,146,564	14.4
Intangible assets	241,250	2.9
Other assets	270,614	3.5
Total Assets	7,966,515	100.0

	AMOUNT	%
<u>Liabilities and Stockholders' Equity</u>		
Current liabilities:		
Short-term loans	648,735	8.1
Notes & accounts payable, 3rd party	2,845,373	35.7
Payables to related parties	-	0.0
Accrued expenses and other payables	301,241	3.8
Financial liabilities at fair value through income statement – curren	24,666	0.3
Corporate bonds payable – current portion	704,909	8.8
Other current liabilities	12,707	0.2
Total current liabilities	<u>4,537,631</u>	<u>57.0</u>
Long-term liabilities:		
Financial liabilities at fair value through income statement – noncu	-	0.0
Bonds payable	-	0.0
Long-term loans, excluding current installments	-	0.0
Total long-term liabilities:	<u>-</u>	<u>0.0</u>
Other liabilities		
Accrued pension cost	-	0.0
Deferred income tax liabilities and others	95,312	1.2
Total liabilities	<u>4,632,943</u>	<u>58.2</u>
Stockholders' equity		
Common stock	2,209,063	27.7
Stock dividends to be distributed	66,272	0.8
Additional paid-in capital in excess of par	402,592	5.1
Other additional paid-in capital	80,141	1.0
Retained earnings	522,403	6.6
Cumulative translation adjustments	146,142	1.8
Unrealized gains on financial instruments	(93,041)	-1.2
Total stockholders' equity	<u>3,333,572</u>	<u>41.8</u>
Commitments and contingent liabilities		
Total liabilities and stockholders' equity	<u><u>7,966,515</u></u>	<u><u>100.0</u></u>
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**CAMEO COMMUNICATIONS, INC.**  
**Consolidated Statements Of Income**  
**Periods: Jun. 2009**

(In Thousands of New Taiwan Dollars, Except  
Earnings Per Share)

	AMOUNT	%
Net sales	5,209,495	100.0%
Cost of goods sold	4,554,199	87.4
Gross profit	655,296	12.6
Unrealized intercompany profits	-	-
Realized gross profit	655,296	12.6
Operating expenses:		
Selling expenses	113,339	2.2
Administrative expenses	162,458	3.1
Research and development expenses	282,951	5.4
	558,748	10.7
Operating income	96,548	1.9
Non-operating income and gains:		
Interest income	15,533	0.3
Long-term investment income (net)	-	-0.1
Gain on disposal of assets	-	0.0
Gain on valuation of financial asset	27,713	0.5
Income on foreign exchanges (net)	31,223	0.6
Other income	49,227	0.9
	123,696	2.4
Non-operating expenses and loss:		
Interest expense	25,546	0.5
Loss on disposal of assets	-	0.0
Loss on valuation of financial liability	20,142	0.4
Loss on foreign exchanges (net)	-	0.0
Impairment loss	-	0.0
Inventory obsolescence	-	0.0
Other loss	8,707	0.2
	54,395	1.0
Income before income tax	165,849	3.2
Income tax expense	59,752	1.1
Net income	106,097	2.0
Earnings per share	<b>Before Tax</b>	<b>After Tax</b>
Basic earnings per share	<b>0.73</b>	<b>0.47</b>