

CAMEO COMMUNICATIONS, INC.**Balance Sheet****Periods:as of 2009/06/30**

(In Thousands of New Taiwan Dollars,Except Par Value)

	AMOUNT	%
<u>Assets</u>		
Current assets		
Cash and cash equivalents	1,296,078	16.7
Notes & account receivable, 3rd party	1,451,135	18.7
Receivable from related parties	1,533,865	19.7
Other financial assets-current	29,977	0.4
Inventories,net	1,031,144	13.3
Prepaid expenses and other current assets	30,237	0.4
Deferred income tax assets-current	89,853	1.2
Total current assets	<u>5,462,289</u>	<u>70.2</u>
Investments accounted for using equity method	1,658,181	21.3
Financial assets at cost-noncurrent	18,209	0.2
Other financial assets	1,090	0.0
	<u>1,677,480</u>	<u>21.6</u>
Property, plant and equipment, at cost		
Land	60,183	0.8
Building and leasehold improvements	60,692	0.8
Machinery and equipment	234,545	3.0
Furniture and fixtures, Transportation, others	118,161	1.5
Prepayment for construction and equipment	-	0.0
Less: accumulated depreciation	(307,849)	-4.0
Net property, plant and equipment	<u>165,732</u>	<u>2.1</u>
Intangible assets	<u>211,604</u>	<u>2.6</u>
Other assets	<u>260,819</u>	<u>3.5</u>
Total Assets	<u><u>7,777,924</u></u>	<u><u>100.0</u></u>

	AMOUNT	%
<u>Liabilities and Stockholders' Equity</u>		
Current liabilities:		
Short-term loans	-	0.0
Notes & accounts payable, 3rd party	1,041,813	13.4
Payables to related parties	2,206,624	28.4
Accrued expenses and other payables	233,753	3.0
Other payables – related parties	124,297	1.6
Financial liabilities at fair value through income statement – current	22,672	0.3
Corporate bonds payable – current portion	704,909	9.1
Other current liabilities	9,649	0.1
Total current liabilities	<u>4,343,717</u>	<u>55.8</u>
Long-term liabilities:		
financial liabilities at fair value through income statement – noncurrent	-	0.0
Bonds payable	-	0.0
Long-term loans, excluding current installments	-	0.0
Total long-term liabilities:	<u>-</u>	<u>0.0</u>
Other liabilities		
Accrued pension cost	-	0.0
Deferred income tax liabilities and others	100,635	1.3
Total liabilities	<u>4,444,352</u>	<u>57.1</u>
Stockholders' equity		
Common stock	2,209,063	28.4
Stock dividends to be distributed	66,272	0.9
Additional paid-in capital in excess of par	402,592	5.2
Other additional paid-in capital	80,141	1.0
Retained earnings	522,403	6.7
Cumulative translation adjustments	146,142	1.9
Unrealized gains on financial instruments	(93,041)	-1.2
Total stockholders' equity	<u>3,333,572</u>	<u>42.9</u>
Commitments and contingent liabilities		
Total liabilities and stockholders' equity	<u><u>7,777,924</u></u>	<u><u>100.0</u></u>
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CAMEO COMMUNICATIONS, INC.**Income Statement****Periods: Jun. 2009**(In Thousands of New Taiwan Dollars, Except
Earnings Per Share)

	AMOUNT	%
Net sales	5,165,194	100.0%
Cost of goods sold	4,668,975	90.4
Gross profit	496,219	9.6
Unrealized intercompany profits	(399) -	0.01
Realized gross profit	495,820	9.6
Operating expenses:		
Selling expenses	83,322	1.6
Administrative expenses	90,801	1.8
Research and development expenses	242,254	4.7
	416,377	8.1
Operating income	79,443	1.5
Non-operating income and gains:		
Interest income	2,885	0.1
Long-term investment income (net)	8,989	0.1
Gain from price recovery of inventory	-	0.0
Gain on valuation of financial asset	22,822	0.4
Income on foreign exchanges (net)	30,641	0.6
Other income	47,189	0.9
	112,526	2.2
Non-operating expenses and loss:		
Interest expense	10,366	0.2
Long-term investment loss	-	0.0
Loss on valuation of financial liability	15,515	0.3
Loss on foreign exchanges (net)	-	0.0
Impairment loss	-	0.0
Inventory obsolescence	-	0.0
Other loss	2,005	0.0
	27,886	0.5
Income before income tax	164,083	3.2
Income tax expense	57,986	1.1
Net income	106,097	2.1
Earnings per share	Before Tax	After Tax
Basic earnings per share	0.72	0.47